

Transfer of Equity

Abri must ensure that by approving a transfer of ownership, the new arrangements are affordable, sustainable and are compliant with the Shared Ownership or Equity Loan eligibility criteria. Please note, Abri charge a fee of £72 (inc VAT) for processing this transaction. Please refer to the Transfer of Equity Guide for further information.

We require certified ID (i.e. Passport or Driving Licence) and confirmation of address (e.g utility bill or savings/current account bank statement) from all applicants. Your application will not be processed until this is received.

Personal Details

Current Owner(s):

Proposed Owner(s):

Address

Contact number:

Email:

Type of Transfer

Sole to joint	(Please go to section A)
Joint to sole	(Please go to section B)
Joint to joint	(Please go to section C)

Section A - Sole to joint

Existing mortgage lender

Outstanding mortgage balance

Existing monthly payments

New mortgage lender (if known)

New mortgage amount

New mortgage monthly
repayments

Help to Buy South application
reference (if required)

This is only needed for Grant Funded
Shared Ownership properties only

Number of occupants after
transfer (inc children)

Transfer of Equity

Section B - Joint to sole

Existing mortgage lender

Outstanding mortgage balance

Existing monthly payments

New mortgage lender (if known)

New mortgage amount

New mortgage monthly
repayments

Help to Buy South application
reference (if required)

This is only needed for Grant Funded
Shared Ownership properties only

Number of occupants after
transfer (inc children)

Section C - Joint to joint

Existing mortgage lender

Outstanding mortgage balance

Existing monthly payments

New mortgage lender (if known)

New mortgage amount

New mortgage monthly
repayments

Help to Buy South application
reference (if required)

This is only needed for Grant Funded
Shared Ownership properties only

Number of occupants after
transfer (inc children)

Transfer of Equity



The following sections must be completed by all applicants

Solicitors Details

Name:

Firm:

Address:

Contact number:

Email:

Enclosed documents

Sole to joint

Joint to sole

Joint to joint

Confirmation of address (all owners)

Current mortgage redemption statement

Proposed mortgage offer

Signed letter of consent from outgoing party

Certified copies of identification (all owners)

Processing fee

Completed application form

***If no mortgage* (The above, plus the below)**

3 months pay slips (all applicants)

3 months bank statements (all applicants)

PLEASE NOTE WE ARE UNABLE TO PROCESS YOUR APPLICATION WITHOUT THE ABOVE DOCUMENTS

Declaration

Signed:

Signed:

Dated:

Dated:

Abri and Abri Homes are trading names of Abri Group Limited (a Registered Society under the Co-operative and Community Benefit Societies Act 2014, no. 8537 and a charitable registered provider with the Regulator of Social Housing no. L4172) and The Swaythling Housing Society Limited (a Registered Society under the Co-operative and Community Benefit Societies Act 2014 no. 10237R and a registered provider with the Regulator of Social Housing no. L0689). Registered office: Collins House, Bishopstoke Road, Eastleigh, Hampshire SO50 6AD.

Authorised and regulated by the Financial Conduct Authority.

The Swaythling Housing Society Limited provides management services for subsidiaries in the Abri group. Further corporate information is available at abri.co.uk